

FINANCIAL CHECKLIST PRIOR TO ADMISSION (Form 1b)

1. _____ Social Security award letter (formerly TPQY), VA verification, RR verification, or **ANY**
2. _____ income verification
3. _____ Medicare, Medicaid cards, verification what type of Medicaid, ie: spend down.
4. _____ Current bank statement for checking and savings .
5. _____ Copy of life insurance – verification of cash value.
6. _____ Copy of irrevocable funeral trust.
7. _____ Proof of assets, car, house, land cd's alimony, child support, or stocks & bonds and cash value.
8. _____ Copy of birth certificate
9. _____ Copy of marriage certificate or divorce decree.
10. _____ Copy of guardianship papers
11. _____ Copy of Power of Attorney papers.

- a. This financial check list must be completed by responsible party and turned into the Administrative Assistant before admission.
- b. Admission date will be set after completion of the above is received in our business office.

Updated/Initiated 10/19/18 RC